Date and time of publication on KAP: 03.12.2025 18:22:21
https://www.kap.org.tr/en/Bildirim/1522806

KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş.
Material Event Disclosure (General)

Summary

About the Sale of Shares to Institutional Investors in the Wholesale Market

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

The statement submitted to our Company by one of our shareholders, Smart Holding A.Ş., is provided below.

Smart Holding A.Ş.'s 58,000,000 Class B shares (SMRTG) in Smart Güneş Enerjisi Teknolojileri Araştırma Geliştirme Üretim Sanayi ve Ticaret A.Ş. ("Smart Güneş"), corresponding to 9.57% of the issued capital, will be sold on December 5, 2025, in the Wholesale Market of Borsa İstanbul A.Ş. within the scope of the Procedures on Wholesale Transactions, through Tera Yatırım Menkul Değerler A.Ş., at a price of 28.5 TL per share with a nominal value of 1 TL.

If all of the shares subject to the sale are sold, Smart Holding A.Ş.'s shareholding ratio in Smart Güneş is expected to be 63.45% and its voting rights ratio 80.92% following the transaction. Smart Holding A.Ş. will continue to remain the controlling shareholder after the transaction.

Smart Holding's commitment and support to Smart Güneş continue. The proceeds to be obtained from the sale of shares are planned to be used by Smart Holding A.Ş. to support Smart Güneş's capital resources.

An application was submitted today (December 3, 2025) to Borsa İstanbul for the transaction to be carried out within the scope of the Procedures on Wholesale Transactions of Borsa İstanbul A.Ş.

Respectfully announced to the public.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.